

May 11, 2022

Louisiana Symphony Associaton DBA: Baton Rouge Symphony Orchestra 233 St. Ferdinand Street Baton Rouge, LA 70802

Louisiana Symphony Associaton:

Enclosed is the organization's 2020 Exempt Organization return.

Specific filing instructions are as follows.

FORM 990 RETURN:

This return has qualified for electronic filing. After you have reviewed the return for completeness and accuracy, please sign, date and return Form 8879-EO to our office. We will transmit the return electronically to the IRS and no further action is required. Return Form 8879-EO to us as soon as possible.

A copy of the return is enclosed for your files. We suggest that you retain this copy indefinitely.

Sincerely,

Jerrett Richter, CPA, LLC

Form 8879-EO

THIS IS NOT A FILEABLE COPY ***** IRS e-file Signature Authorization for an Exempt Organization

For calendar year 2020, or fiscal year beginning JUL~1~, 2020, and ending JUN~30~, 20 21~

OMB No. 1545-0047

▶ Do not send to the IRS. Keep for your records. Department of the Treasury ► Go to www.irs.gov/Form8879EO for the latest information. Internal Revenue Service Name of exempt organization or person subject to tax Taxpayer identification number LOUISIANA SYMPHONY ASSOCIATON DBA: BATON ROUGE SYMPHONY ORCHESTRA 72-6001959 Name and title of officer or person subject to tax ERIC MARSHALL EXECUTIVE DIRECTOR Type of Return and Return Information (Whole Dollars Only) Check the box for the return for which you are using this Form 8879-EO and enter the applicable amount, if any, from the return. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, or 7a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, or 7b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I. 1a Form 990 check here ►X b Total revenue, if any (Form 990, Part VIII, column (A), line 12) b Total revenue, if any (Form 990-EZ, line 9) 2b 2a Form 990-EZ check here b Total tax (Form 1120-POL, line 22) 3a Form 1120-POL check here b Tax based on investment income (Form 990-PF, Part VI, line 5) 4a Form 990-PF check here b Balance due (Form 8868, line 3c) 5a Form 8868 check here 6a Form 990-T check here b Total tax (Form 990-T, Part III, line 4) 6b 7a Form 4720 check here b Total tax (Form 4720, Part III, line 1) Declaration and Signature Authorization of Officer or Person Subject to Tax Under penalties of perjury, I declare that 🔀 I am an officer of the above organization or 🔃 I am a person subject to tax with respect to (name of organization) and that I have examined a copy of the 2020 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal. PIN: check one box only X | authorize JERRETT RICHTER, LLC to enter my PIN ERO firm name Enter five numbers, but as my signature on the tax year 2020 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen. As an officer or person subject to tax with respect to the organization, I will enter my PIN as my signature on the tax year 2020 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen. Signature of officer or person subject to tax > ***** THIS IS NOT A FILEABLE COPY *** **Certification and Authentication** ERO's EFIN/PIN. Enter your six-digit electronic filing identification 72626012345 number (EFIN) followed by your five-digit self-selected PIN. I certify that the above numeric entry is my PIN, which is my signature on the 2020 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

> **ERO Must Retain This Form - See Instructions** Do Not Submit This Form to the IRS Unless Requested To Do So

LHA For Paperwork Reduction Act Notice, see instructions.

Form **8879-EO** (2020)

ERO's signature

Form **8868**

(Rev. January 2020)

Department of the Treasury Internal Revenue Service

Application for Automatic Extension of Time To File an Exempt Organization Return

File a separate application for each return.

► Go to www.irs.gov/Form8868 for the latest information.

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the

OMB No. 1545-0047

forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits. Automatic 6-Month Extension of Time. Only submit original (no copies needed). All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Name of exempt organization or other filer, see instructions. Taxpayer identification number (TIN) Type or LOUISIANA SYMPHONY ASSOCIATON print 72-6001959 DBA: BATON ROUGE SYMPHONY ORCHESTRA File by the Number, street, and room or suite no. If a P.O. box, see instructions. due date for filing your 233 ST. FERDINAND STREET return. See instructions City, town or post office, state, and ZIP code. For a foreign address, see instructions. 70802 BATON ROUGE, LA Enter the Return Code for the return that this application is for (file a separate application for each return) Return Application Application Return Code Is For Is For Code Form 990 or Form 990-EZ 01 Form 990-T (corporation) 07 Form 990-BL 02 Form 1041-A 08 Form 4720 (individual) Form 4720 (other than individual) 09 10 Form 990-PF 04 Form 5227 Form 6069 Form 990-T (sec. 401(a) or 408(a) trust) 11 Form 990-T (trust other than above) 06 Form 8870 12 JERRETT RICHTER, CPA The books are in the care of ▶ 9635 FENWAY AVE., STE. B - BATON ROUGE, LA 70809 Fax No. ▶ 225-769-5180 Telephone No. ► 225-769-8111 If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box 🕨 🔲 . If it is for part of the group, check this box 🕨 📄 and attach a list with the names and TINs of all members the extension is for. MAY 16, 2022 , to file the exempt organization return for I request an automatic 6-month extension of time until the organization named above. The extension is for the organization's return for: calendar year 2020 ► X tax year beginning JUL 1, , and ending JUN 30, 2021 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return Change in accounting period 3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less 0. any nonrefundable credits. See instructions If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit 3b Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

023841 04-01-20

LHA

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2020)

EXTENDED TO MAY 16, 2022

Use Only

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Department of the Treasury ► Go to www.irs.gov/Form990 for instructions and the latest information. 2021 A For the 2020 calendar year, or tax year beginning JUL 1, 2020 and ending JUN 30, Check if applicable: C Name of organization D Employer identification number LOUISIANA SYMPHONY ASSOCIATON Address change DBA: BATON ROUGE SYMPHONY ORCHESTRA Name change 72-6001959 Initial return Number and street (or P.O. box if mail is not delivered to street address) E Telephone number Room/suite Final return/ termin-ated 225-383-0500 233 ST. FERDINAND STREET 1,012,671. City or town, state or province, country, and ZIP or foreign postal code G Gross receipts \$ Amended return BATON ROUGE, LA 70802 H(a) Is this a group return Applica-tion pending F Name and address of principal officer: ERIC MARSHALL for subordinates? Yes X No SAME AS C ABOVE H(b) Are all subordinates included? Yes Tax-exempt status: X 501(c)(3) 501(c) (4947(a)(1) or If "No," attach a list. See instructions) **◄** (insert no.) J Website: ► WWW.BRSO.ORG **H(c)** Group exemption number K Form of organization: X Corporation Trust Association Other > L Year of formation: 1949 M State of legal domicile: LA Part I Summary Briefly describe the organization's mission or most significant activities: TO PROVIDE A SYMPHONY ORCHESTRA **Activities & Governance** AND TO PROVIDE EDUCATIONAL AND CULTURAL ENRICHMENT FOR THE PEOPLE OF if the organization discontinued its operations or disposed of more than 25% of its net assets. 3 Number of voting members of the governing body (Part VI, line 1a) 27 Number of independent voting members of the governing body (Part VI, line 1b) 4 135 Total number of individuals employed in calendar year 2020 (Part V, line 2a) 5 Total number of volunteers (estimate if necessary) 6 7 a Total unrelated business revenue from Part VIII, column (C), line 12 **b** Net unrelated business taxable income from Form 990-T, Part I, line 11 7b 0. **Prior Year Current Year** 892,520. 557,743. Contributions and grants (Part VIII, line 1h) 8 282,084. 130,104. Program service revenue (Part VIII, line 2g) 898. 202. 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) -50,301. 307,978. Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 11 1,125,201. 996,027. Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 12 0. 0. Grants and similar amounts paid (Part IX, column (A), lines 1-3) 0. 0. 14 Benefits paid to or for members (Part IX, column (A), line 4) 498,887. 323,939. Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 16a Professional fundraising fees (Part IX, column (A), line 11e) **b** Total fundraising expenses (Part IX, column (D), line 25) 602,680. 393,937. 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 717,876. 1,101,567. 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 23,634. 278,151. Revenue less expenses. Subtract line 18 from line 12 **Beginning of Current Year End of Year** 5 1,013,563. 1,215,459. 20 Total assets (Part X, line 16) 215,788. 14,173. 21 Total liabilities (Part X, line 26) 797,775. 三年 201,286 22 Net assets or fund balances. Subtract line 21 from line 20 ... Part II | Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Signature of officer Date Sign ERIC MARSHALL, EXECUTIVE DIRECTOR Here Type or print name and title Date PTIN X Print/Type preparer's name Preparer's signature P01306642 Paid self-employed Firm's EIN **45-4451660** ▶ JERRETT RICHTER, CPA, LLC Preparer Firm's name Firm's address > 9635 FENWAY AVE., STE.

BATON ROUGE, LA 70809

May the IRS discuss this return with the preparer shown above? See instructions

No

Yes

Phone no. 225-769-8111

	LOUISIANA SYMPHONY ASSOCIATON
Form	990 (2020) DBA: BATON ROUGE SYMPHONY ORCHESTRA 72-6001959 Page 2
Pa	t III Statement of Program Service Accomplishments
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
	THE MISSION OF THE BATON ROUGE SYMPHONY IS TO ENHANCE THE QUALITY OF
	LIFE IN OUR COMMUNITY THROUGH MUSIC.
2	Did the organization undertake any significant program services during the year which were not listed on the
	prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No
•	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
7	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
	revenue, if any, for each program service reported.
4-	24 242
4a	(Code:) (Expenses \$34,849. including grants of \$) (Revenue \$3,934.) THE LOUISIANA YOUTH ORCHESTRAS (LYO) SEEK TO SUPPLEMENT AND ENHANCE
	MUSIC EDUCATION IN THE SCHOOLS AND PROMOTE THE HIGHEST STANDARDS OF
	ORCHESTRAL PERFORMANCE. LYO IS A PROGRAM OF FOUR DIFFERENT ENSEMBLES
	THAT PROVIDE ORCHESTRAL TRAINING THROUGH WEEKLY REHEARSALS. THIS
	PROGRAM SERVICES OVER 150 STUDENTS RANGING IN AGE FROM 5 TO 21.
	PROGRAM SERVICES OVER 130 STUDENTS RANGING IN AGE FROM 3 TO 21.
	407 270
4b	(Code:) (Expenses \$ 407,278. including grants of \$) (Revenue \$ 415,851.)
	TO PROVIDE A SYMPHONY ORCHESTRA AND CULTURAL ENRICHMENT FOR THE GREATER
	BATON ROUGE AREA.
4c	(Code:) (Expenses \$
4d	Other program services (Describe on Schedule O.)

including grants of \$ 442,127 .

Page 3

Part IV | Checklist of Required Schedules

DBA: BATON ROUGE SYMPHONY ORCHESTRA

Yes No Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? Х If "Yes," complete Schedule A 2 Х Is the organization required to complete Schedule B, Schedule of Contributors? Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for X 3 public office? If "Yes," complete Schedule C, Part I Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect Х during the tax year? If "Yes," complete Schedule C, Part II 4 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or X similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III 5 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to X provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes." complete Schedule D. Part I 6 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II X 7 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Х 8 Schedule D, Part III Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? Х If "Yes," complete Schedule D, Part IV 9 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments Х 10 or in quasi endowments? If "Yes," complete Schedule D, Part V If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, IX, or X a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Х 11a Part VI Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII Х 11b Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII X 11c d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Х 11d Part X, line 16? If "Yes," complete Schedule D, Part IX Х Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 11e Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses Х the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? | f "Yes." complete Schedule D. Part X 11f 12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes." complete Х 12a Schedule D, Parts XI and XII b Was the organization included in consolidated, independent audited financial statements for the tax year? Х 12b If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional X Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 13 14a Did the organization maintain an office, employees, or agents outside of the United States? 14a Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 X or more? If "Yes," complete Schedule F, Parts I and IV 14b Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any 15 Х foreign organization? If "Yes," complete Schedule F, Parts II and IV 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV X Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, 17 X column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I 17 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 18 Х 18 1c and 8a? If "Yes," complete Schedule G, Part II Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes." 19 complete Schedule G, Part III 20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H 20a **b** If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? 20b Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I. Parts I and II

032003 12-23-20

LOUISIANA SYMPHONY ASSOCIATON DBA: BATON ROUGE SYMPHONY ORCHESTRA

Part IV Checklist of Required Schedules (continued)

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		X
	J 7 1 7 1	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			3,7
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			٠,,
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions, for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If	00-		Х
	"Yes," complete Schedule L, Part IV	28a		X
	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		
С	A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If	202		Х
20	"Yes," complete Schedule L, Part IV	28c 29		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation	29		
30	,	30		х
31	contributions? If "Yes," complete Schedule M	31		X
32	Did the organization required, terminate, or dissolve and cease operations? If "yes," complete Schedule N, Part I Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete	31		-25
32		32		х
33	Schedule N, Part II Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	32		
33		33		х
34	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		
U-T	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and	34		х
35.2	Part V, line 1 Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
	Did the organization have a controlled entity within the meaning of section 512(b)(13)? If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			<u></u> -
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?	00.5		
	If "Yes," complete Schedule R, Part V, line 2	36		х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	"		
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?			
	Note: All Form 990 filers are required to complete Schedule O	38	Х	
Pai				
	Check if Schedule O contains a response or note to any line in this Part V	<u></u>		
			Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b 0			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
	(gambling) winnings to prize winners?	1c	X	

032004 12-23-20

LOUISIANA SYMPHONY ASSOCIATON

DBA: BATON ROUGE SYMPHONY ORCHESTRA 72-6001959 Page 5 Form 990 (2020) Part V Statements Regarding Other IRS Filings and Tax Compliance (continued) Yes No 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, 135 filed for the calendar year ending with or within the year covered by this return Х b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? 2b Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) X 3a Did the organization have unrelated business gross income of \$1,000 or more during the year? За **b** If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O 3b 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? Х 4a **b** If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). X **5a** Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5b If "Yes" to line 5a or 5b, did the organization file Form 8886-T? 5c Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit Х any contributions that were not tax deductible as charitable contributions? b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). Х Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a Х 7b If "Yes," did the organization notify the donor of the value of the goods or services provided? Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required X 7с **d** If "Yes." indicate the number of Forms 8282 filed during the year Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7g If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 7h Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? 8 Sponsoring organizations maintaining donor advised funds. Did the sponsoring organization make any taxable distributions under section 4966? 9a Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9b 10 Section 501(c)(7) organizations. Enter: Initiation fees and capital contributions included on Part VIII, line 12 10a Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 11 Section 501(c)(12) organizations. Enter: Gross income from members or shareholders Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? 13a Note: See the instructions for additional information the organization must report on Schedule O. Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans Enter the amount of reserves on hand

Form 990 (2020)

14b

Х

X

X

Did the organization receive any payments for indoor tanning services during the tax year?

If "Yes," see instructions and file Form 4720, Schedule N.

If "Yes," complete Form 4720, Schedule O.

b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O

excess parachute payment(s) during the year?

Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or

Is the organization an educational institution subject to the section 4968 excise tax on net investment income?

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 27			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent 27			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
_	officer, director, trustee, or key employee?	2		Х
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
•		3		Х
4	of officers, directors, trustees, or key employees to a management company or other person? Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6		6	Х	- 21
	Did the organization have members or stockholders? Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or	0	- 22	
7a		7-	Х	
	more members of the governing body?	7a		
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			Х
_	persons other than the governing body?	7b		
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		37	
а	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			7.7
0	organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		X
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	No
	Did the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	in Schedule O how this was done	12c	X	
13	Did the organization have a written whistleblower policy?	13		X
14	Did the organization have a written document retention and destruction policy?	14	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	Х	
b	Other officers or key employees of the organization	15b	X	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed ▶ NONE			
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3)s	only)	availal	ble
	for public inspection. Indicate how you made these available. Check all that apply.	• • • • • • • • • • • • • • • • • • • •		
	Own website Another's website X Upon request Other (explain on Schedule O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	financ	cial	
-	statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records			
	JERRETT RICHTER, CPA - 225-769-8111			
	9635 FENWAY AVE., STE. B, BATON ROUGE, LA 70809			

Form 990 (2020)

DBA: BATON ROUGE SYMPHONY ORCHESTRA Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated

Employees, and Independent Contractors

	Check if Schedule O contains a response or note to any line in this Part VII		
O 11 A	Officers Birestons Trustees Kon Frankrich and High and Organization	- I F I	

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

See instructions for the order in which to list the persons above.

(A)	(B)			((C)			(D)	(E)	(F)
Name and title	Average	(do		Pos heck			one	Reportable	Reportable	Estimated
	hours per	box	, unle	ss per	rson i	s both	n an	compensation	compensation	amount of
	week		cer an	id a di	recto	r/trus	tee)	from	from related	other
	(list any	recto						the	organizations	compensation
	hours for related	or di	tee			sated		organization (W-2/1099-MISC)	(W-2/1099-MISC)	from the organization
	organizations	ruste	l trus		99/	npen		(***2/1099***********************************		and related
	below	Individual trustee or director	Institutional trustee	_	Key employee	Highest compensated employee	- E			organizations
	line)	Indivi	Instit	Officer	Key e	Highe	Former			3
(1) ERIC MARSHALL	40.00									
EXECUTIVE DIRECTOR		Х		Х				87,083.	0.	0.
(2) MEREDITH HATHORN	1.00									
PAST CHAIR		Х						0.	0.	0.
(3) JOHN "BLUE" LOUPE	1.00									
CHAIR		Х		X				0.	0.	0.
(4) DONNA TORRES	1.00									
CHAIR-ELECT		X		X				0.	0.	0.
(5) LAURA ACOSTA	1.00									
DIRECTOR		X						0.	0.	0.
(6) LAURIE CHIASSON	1.00									
DIRECTOR		X						0.	0.	0.
(7) PETER GRANT	1.00									
DIRECTOR		X						0.	0.	0.
(8) TRIPPE HAWTHORNE	1.00									
DIRECTOR		Х						0.	0.	0.
(9) CRAIG HEINZEN	1.00									
DIRECTOR		Х						0.	0.	0.
(10) KIMBERLY HENDERSON	1.00									
DIRECTOR		Х						0.	0.	0.
(11) BARBARA MATENS	1.00									
DIRECTOR		Х						0.	0.	0.
(12) JOYCE O'ROURKE	1.00								_	_
DIRECTOR		Х						0.	0.	0.
(13) TODD QUEEN	1.00								_	_
DIRECTOR		Х						0.	0.	0.
(14) BILL SLAUGHTER	1.00								_	_
DIRECTOR		Х						0.	0.	0.
(15) TREVA TIDWELL	1.00								_	_
DIRECTOR		Х						0.	0.	0.
(16) DIANE FLEET	1.00	1						_	_	_
DIRECTOR		Х						0.	0.	0.
(17) MARY WILLIAMS	1.00	. .						_		_
DIRECTOR		Х						0.	0.	0.
032007 12-23-20										Form 990 (2020)

Form **990** (2020)

<u> Page</u> **7**

Form 990 (2020) DBA: BA'I'	ON ROUGE	<u>: S</u>	SYM	lPH	NO.	ΙΥ	OR	RCHESTRA	72-6	00195	<u> </u>	Pa	age 8
Part VII Section A. Officers, Directors, Trus	stees, Key Em	ploy	ees,	and	l Hig	ghes	t C	ompensated Employee	s (continued)				
(A)	(B)			(0	C)			(D)	(E)		((F)	
Name and title	Average	(do		Pos		າ than d	200	Reportable	Reportable	,	Esti	mate	d
	hours per	box	, unle	ss per	rson i	s both	n an	compensation	compensation	on	amo	ount o	of
	week		cer ar	nd a di	irecto	r/trus	tee)	from	from related	t l	O ⁴	ther	
	(list any	ector						the	organization		comp		
	hours for related	or dir	, e			ated		organization	(W-2/1099-MIS	· 1		m the	
	organizations	ıstee	trustee		eo	bens		(W-2/1099-MISC)			orgar		
	below	ual tr	ional		ploye	t com					organ	relate	
	line)	Individual trustee or director	In stit utional	Officer	Key employee	Highest compensated employee	Former			'	organ	lizatio	2ווג
(18) KELVIN HILL	1.00	드	=	0	ž	工品	Œ						
DIRECTOR		Х						0.		0.			0.
(19) DONALD HINGLE	1.00							-					
TREASURER		Х		х				0.		0.			0.
(20) CYNTHIA PETERSON	1.00												
DIRECTOR		Х						0.		0.			0.
(21) DAVIS PRESCOTT	1.00												
SECRETARY		Х						0.		0.			0.
(22) JANICE VILLARRUBIA	1.00												
DIRECTOR		Х						0.		0.			0.
(23) CHARLOTTE SMITH	1.00												
DIRECTOR		Х						0.		0.			0.
(24) ROGER SIMMONS	1.00												
DIRECTOR		Х						0.		0.			0.
(25) JOANNA SO	1.00	l											_
DIRECTOR		Х						0.		0.			0.
(26) ACHILLES WILLIAMS	1.00							_					^
DIRECTOR		X					L	0.		0.			0.
1b Subtotal								87,083.		0.			0.
c Total from continuation sheets to Part V								0.		0.			0.
d Total (add lines 1b and 1c)							<u> </u>	87,083.					0.
2 Total number of individuals (including but i	not limited to th	iose	liste	ed ab	ove) wh	o re	eceived more than \$100	,000 of reportable	3			0
compensation from the organization		4	4	-	4	_					$\overline{}$	/es	No
2. Did the examination list only former officer	divector twict	00		lama	2112		bi.	boot componented comp	lavaa an		-	163	140
3 Did the organization list any former officer		\ '		-	,	,	_		,		3		Х
line 1a? If "Yes," complete Schedule J for	such individual				 +: o o			ar componentian from t	bo organization		3		
4 For any individual listed on line 1a, is the s											4		Х
and related organizations greater than \$15											4		
5 Did any person listed on line 1a receive or		~									5		Х
rendered to the organization? If "Yes." cor Section B. Independent Contractors	nplete Schedul	e J t	or st	ıch i	oers	on .					5		
Complete this table for your five highest co	mpensated inc	depe	nder	nt co	ontra	acto	rs th	nat received more than 9	S100.000 of com	oensatio	n fron	n	
the organization. Report compensation for		-							· · · · · · · · · · · · · · · · · · ·				
(A)	<u></u>			<u> </u>			Ï	(B)			(C)		
Name and business	address							Description of s	services	Con	npens		1
JERRETT RICHTER, CPA, LLC	2, 9635	FE	NW.	ΑY									
AVE. STE. B BATON ROUG	z. t₁A 70	80	9				k	OUTSOURCED S	ERVICES		252	71	13.

Total number of independent contractors (including but not limited to those listed above) who received more than

Page 9

LOUISIANA SYMPHONY ASSOCIATON

Form 990 (2020) Part VIII Statement of Revenue

DBA: BATON ROUGE SYMPHONY ORCHESTRA

Check if Schedule O contains a response or note to any line in this Part VIII (B) (C) Related or exempt Unrelated Revenue excluded Total revenue from tax under function revenue business revenue sections 512 - 514 1 a Federated campaigns 1a Contributions, Gifts, Grants and Other Similar Amounts 1b **b** Membership dues c Fundraising events 120,150. 1c d Related organizations 1d 110,681. e Government grants (contributions) 1e f All other contributions, gifts, grants, and 326,912 similar amounts not included above ... 1f 946 g Noncash contributions included in lines 1a-1f 557,743. h Total. Add lines 1a-1f **Business Code** 130,104 130,104. 711130 2 a CONCERT INCOME Program Service f All other program service revenue 130,104. g Total. Add lines 2a-2f Investment income (including dividends, interest, and 202 202. other similar amounts) 4 Income from investment of tax-exempt bond proceeds 5 Royalties (i) Real (ii) Personal 6 a Gross rents 6b **b** Less: rental expenses ... c Rental income or (loss) 6c d Net rental income or (loss) (i) Securities (ii) Other 7 a Gross amount from sales of assets other than inventory 7a b Less: cost or other basis Other Revenue and sales expenses 7b c Gain or (loss) _______7c d Net gain or (loss) 8 a Gross income from fundraising events (not including \$120,150. of contributions reported on line 1c). See 14,941 Part IV, line 18 **b** Less: direct expenses -1,703. -1,703. c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 9a **b** Less: direct expenses 9b c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns 10a and allowances **b** Less: cost of goods sold c Net income or (loss) from sales of inventory **Business Code** 176,027. 11 a PPP LOAN FORGIVENESS 711130 176,027. 711130 133,654. 133,654. b TAX CREDIT d All other revenue 309,681. e Total. Add lines 11a-11d 996,027. 439,785. -1,501Total revenue. See instructions 12

032009 12-23-20

LOUISIANA SYMPHONY ASSOCIATON DBA: BATON ROUGE SYMPHONY ORCHESTRA

Form 990 (2020)

Part IX | Statement of Functional Expenses

	Check if Schedule O contains a respons			(C)	L
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic				
_	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	87,083.		87,083.	
6	Compensation not included above to disqualified	07,005.		07,003.	
O	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	205,244.	170,577.	34,667.	
8	Pension plan accruals and contributions (include		= ,	2 = , 3 0 , 1	
_	section 401(k) and 403(b) employer contributions)				
9	Other employee benefits	10,683.		10,683.	
0	Payroll taxes	20,929.	12,084.	8,845.	
1	Fees for services (nonemployees):	,			
а		258,546.	190,368.	68,178.	
b		-			
С					
d					
е	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
g					
	column (A) amount, list line 11g expenses on Sch 0.)	1,637.		1,637.	
2	Advertising and promotion	8,739.	6,602.	1,637. 2,137.	
3	Office expenses	2,104.		2,104.	
4	Information technology				
5	Royalties				
6	Occupancy				
7	Travel				
8	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
9	Conferences, conventions, and meetings				
0	Interest	4,364.		4,364.	
1	Payments to affiliates	6 700			
2	Depreciation, depletion, and amortization	6,708.	6,708.	00 000	
3	Insurance	22,288.		22,288.	
4	Other expenses. Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A)				
а	amount, list line 24e expenses on Schedule 0.) PRODUCTION COSTS	36,715.	36,715.		
a b	DEVELOPMENT	20,038.	30,713.		20,038
C	PATRON SERVICES	9,634.	9,634.		20,030
d	GUEST ARTISTS	9,439.	9,439.		
	All other expenses	13,725.	3,133.	13,725.	
5 5	Total functional expenses. Add lines 1 through 24e	717,876.	442,127.	255,711.	20,038
6	Joint costs. Complete this line only if the organization	,	,		
_	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				

	† X	Balance Sheet	, <u> </u>	IIIIII OICIIE	J 1141	, 4	6001959 Page 1
		Check if Schedule O contains a response or no	te to any line	e in this Part X			
					(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing			205,824.	1	316,683
	2	Savings and temporary cash investments				2	
	3	Pledges and grants receivable, net			62,005.	3	5,160
	4	Accounts receivable, net			12,300.	4	10,500
	5	Loans and other receivables from any current o					
		trustee, key employee, creator or founder, subs	ributor, or 35%				
		controlled entity or family member of any of the	se persons		(5	
	6	Loans and other receivables from other disqual	s (as defined				
		under section 4958(f)(1)), and persons describe	4958(c)(3)(B)		6		
2	7	Notes and loans receivable, net				7	
Assers	8	Inventories for sale or use		904.	8	904	
ť	9	Prepaid expenses and deferred charges			1,500.	9	1,716
	10a	Land, buildings, and equipment: cost or other					
		basis. Complete Part VI of Schedule D		123,621.			
	b	Less: accumulated depreciation	10b	90,989.	38,590.	10c	32,632
	11	Investments - publicly traded securities			11		
	12	Investments - other securities. See Part IV, line		610,429.	12	752,937	
	13	Investments - program-related. See Part IV, line			13		
	14	Intangible assets			14		
	15	Other assets. See Part IV, line 11			82,011.	15	94,927
	16	Total assets. Add lines 1 through 15 (must equ	al line 33)		1,013,563.	16	1,215,459
	17	Accounts payable and accrued expenses			40,057.	17	14,173
	18	Grants payable				18	
	19	Deferred revenue			36.	19	
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complete	Part IV of S	chedule D		21	
2	22	Loans and other payables to any current or form	ner officer, o	director,			
		trustee, key employee, creator or founder, subs					
Liabilities		controlled entity or family member of any of the	se persons	/		22	
ı	23	Secured mortgages and notes payable to unrela				23	
	24	Unsecured notes and loans payable to unrelate			88,000.	24	
	25	Other liabilities (including federal income tax, pa					
		parties, and other liabilities not included on line	s 17-24). Co	mplete Part X	0.7. 60.7		
		of Schedule D			87,695.	25	0
	26	Total liabilities. Add lines 17 through 25			215,788.	26	14,173
^		Organizations that follow FASB ASC 958, che	ck here 🕨	► <u>X</u>			
<u> </u>		and complete lines 27, 28, 32, and 33.			04 000		010 001
5	27				-84,232.	27	212,991
ĭ	28	Net assets with donor restrictions			882,007.	28	988,295
5		Organizations that do not follow FASB ASC 9	58, check l	here 🕨 🔲			
_		and complete lines 29 through 33.					
sets or rund balances	29	Capital stock or trust principal, or current funds				29	
200	30	Paid-in or capital surplus, or land, building, or e	quipment fu	ınd		30	
	0.4	Od Detained assistant and assistant assistant in a second at the first and		0.4	i .		

1,215,459. Form **990** (2020)

1,201,286.

32

Retained earnings, endowment, accumulated income, or other funds

Total net assets or fund balances

Total liabilities and net assets/fund balances

797,775.

013,563.

31

32

Pa	rt XI Reconciliation of Net Assets					
	Check if Schedule O contains a response or note to any line in this Part XI					X
1	Total revenue (must equal Part VIII, column (A), line 12)	1				<u>27.</u>
2	Total expenses (must equal Part IX, column (A), line 25)	2				76.
3	Revenue less expenses. Subtract line 2 from line 1	3				<u>51.</u>
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4				75.
5	Net unrealized gains (losses) on investments	5		112	2,4	44.
6	Donated services and use of facilities	6				
7	Investment expenses	7				
8	Prior period adjustments	8				
9	Other changes in net assets or fund balances (explain on Schedule O)	9		12	2,9	<u> 16.</u>
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,					
	column (B))	10	1,	201	<u>1,2</u>	86.
Pa	rt XII Financial Statements and Reporting		*			
	Check if Schedule O contains a response or note to any line in this Part XII	<u></u>				X
			_		Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other					
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	Ο.				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?			2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a				
	separate basis, consolidated basis, or both:					
	Separate basis Consolidated basis Both consolidated and separate basis					
b	Were the organization's financial statements audited by an independent accountant?			2b	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,				
	consolidated basis, or both:					
	X Separate basis Consolidated basis Both consolidated and separate basis					
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	audit,				
	review, or compilation of its financial statements and selection of an independent accountant?		L	2c	X	
	If the organization changed either its oversight process or selection process during the tax year, explain on Scho	edule C).			
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sin	gle Aud	dit			
	Act and OMB Circular A-133?			За		Х
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required					
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits			3b		

SCHEDULE A

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020
Open to Public

Inspection
Employer identification number

LOUISIANA SYMPHONY ASSOCIATON Name of the organization DBA: BATON ROUGE SYMPHONY ORCHESTRA 72-6001959 Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 X An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 12 An organization organized and operated exclusively for the benefit of to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) Is the organization listed in your governing document? (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other (described on lines 1-10 organization support (see instructions) support (see instructions) above (see instructions))

Schedule A (Form 990 or 990-EZ) 2020 DBA: BATON ROUGE SYMPHONY ORCHESTRA

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3						
	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						
6	Public support, Subtract line 5 from line 4.						
	tion B. Total Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
	Amounts from line 4		, ,		• •	` ,	
	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources						
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)						
11	Total support. Add lines 7 through 10						
12	Gross receipts from related activities, e	etc. (see instruction	ons)			12	
	First 5 years. If the Form 990 is for the			fourth, or fifth tax y	ear as a section 5	01(c)(3)	
	organization, check this box and stop						
Sec	tion C. Computation of Public						
14	Public support percentage for 2020 (lir	ne 6, column (f), d	ivided by line 11, o	olumn (f))		14	%
15	Public support percentage from 2019	Schedule A, Part	II, line 14			15	%
16a	33 1/3% support test - 2020. If the or	rganization did no	t check the box or	n line 13, and line 1	14 is 33 1/3% or m	ore, check this box	and
	stop here. The organization qualifies a	s a publicly supp	orted organization				
b	33 1/3% support test - 2019. If the or	rganization did no	t check a box on I	ine 13 or 16a, and	line 15 is 33 1/3%	or more, check thi	s box
	and stop here. The organization qualif	ies as a publicly s	supported organiza	ation			
17a	10% -facts-and-circumstances test -						
	and if the organization meets the facts	-and-circumstanc	es test, check this	box and stop her	re. Explain in Part	VI how the organiz	ation
	meets the facts-and-circumstances tes	t. The organizatio	n qualifies as a pu	blicly supported or	ganization		▶□
b	10% -facts-and-circumstances test	- 2019. If the org	anization did not d	heck a box on line	13, 16a, 16b, or 1	7a, and line 15 is 1	10% or
	more, and if the organization meets the	e facts-and-circun	nstances test, chec	ck this box and st	op here. Explain ir	n Part VI how the	
	organization meets the facts-and-circul	mstances test. Th	ne organization qua	alifies as a publicly	supported organiz	ation	▶□
18	Private foundation. If the organization	n did not check a	box on line 13, 16a	a, 16b, 17a, or 17b	, check this box ar	nd see instructions	
18	Private foundation. If the organization	i did not check a	box on line 13, 16a	a, 16b, 1/a, or 17b	, cneck this box ar		

Schedule A (Form 990 or 990-EZ) 2020

Schedule A (Form 990 or 990-EZ) 2020 DBA: BATON ROUGE SYMPHONY ORCHESTRA

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	ction A. Public Support						
	ndar year (or fiscal year beginning in)	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
	Gifts, grants, contributions, and membership fees received. (Do not	,	,	.,	.,	,	
	include any "unusual grants.")	810,420.	1010520.	669,890.	782,322.	544,147.	3817299.
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	687,418.	574,275.				
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
	Total. Add lines 1 through 5	1497838.	1584795.	1202235.	1218594.	674,251.	6177713.
	Amounts included on lines 1, 2, and 3 received from disqualified persons						0.
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year		4				0.
С	Add lines 7a and 7b						0.
	Public support. (Subtract line 7c from line 6.)						6177713.
	ndar year (or fiscal year beginning in)	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
	Amounts from line 6	1497838.	1584795.	1202235.	1218594.	674,251.	6177713.
				1 1		,	
	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	266.	149.	127.	898.	202.	1,642.
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties,						
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources. Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is	266.	149.	127.	898.	202.	1,642.
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	266.	149. 247,959.	127.	1,431.	202.	1,642.
10 a b c c 11 12 13	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975. Add lines 10a and 10b	266. 1498104.	149. 247,959. 1832903.	127. 228,413. 1430775.	1,431. 1220923.	202. 309,681. 984,134.	1,642. 787,484. 6966839.
10 a b c c 11 12 13	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources. Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975. Add lines 10a and 10b. Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on. Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.) First 5 years. If the Form 990 is for the	266. 1498104. le organization's fir	149. 247,959. 1832903. rst, second, third, f	127. 228,413. 1430775. Sourth, or fifth tax y	1,431. 1220923. rear as a section 5	309,681. 984,134. 01(c)(3) organizatio	787,484. 6966839.
10 a b c 11 12 13 14	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources. Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.) First 5 years. If the Form 990 is for the check this box and stop here	266. 1498104. e organization's fin	247,959. 1832903. rst, second, third, f	127. 228,413. 1430775. Sourth, or fifth tax y	1,431. 1220923. rear as a section 5	309,681. 984,134. 01(c)(3) organizatio	787,484. 6966839.
10a b 11 12 13 14 Sec	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.) First 5 years. If the Form 990 is for the check this box and stop here	266. 1498104. e organization's fin	247,959. 1832903. rst, second, third, f	127. 228,413. 1430775. Sourth, or fifth tax y	1,431. 1220923. rear as a section 5	309,681. 984,134. 01(c)(3) organizatio	787,484. 6966839.
10abbbbbbbbbbbbbbbbbbbbbbbbbbbbbbbbbbbb	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources. Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.) First 5 years. If the Form 990 is for the check this box and stop here	266. 1498104. le organization's fince Support Per line 8, column (f), d	247,959. 1832903. rst, second, third, f	127. 228,413. 1430775. Sourth, or fifth tax y	1,431. 1220923. Tear as a section 5	309,681. 984,134. 01(c)(3) organization	787,484. 6966839.
10a b c 11 12 13 14 Sec 15 16	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources. Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.) First 5 years. If the Form 990 is for the check this box and stop here extion C. Computation of Public Public support percentage for 2020 (lines security in some security in the sale of capital assets (Explain in Part VI.)	266. 1498104. le organization's fin c Support Per line 8, column (f), d Schedule A, Part	247,959. 1832903. rst, second, third, f	127. 228,413. 1430775. Courth, or fifth tax y	1,431. 1220923. Tear as a section 5	309,681. 984,134. 01(c)(3) organization	1,642. 787,484. 6966839. on, 88.67 %
10a b c 11 12 13 14 Sec 15 16 Sec	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources. Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.) First 5 years. If the Form 990 is for the check this box and stop here stion C. Computation of Public Public support percentage from 2019	266. 1498104. De organization's fine Schedule A, Partitment Income	247,959. 1832903. rst, second, third, for the centage ivided by line 13, continue 15. Percentage	127. 228,413. 1430775. Ourth, or fifth tax y	1,431. 1220923. Pear as a section 5	309,681. 984,134. 01(c)(3) organization	787,484. 6966839.
10a b c 11 12 13 14 Sec 15 16 Sec 17	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources. Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.) First 5 years. If the Form 990 is for the check this box and stop here etion C. Computation of Public Public support percentage from 2019 etion D. Computation of Investion of Investion D. Computation of Investice D. Computation D. Computation of Investice D. Computation D. Com	266. 1498104. le organization's fin c Support Per line 8, column (f), d Schedule A, Part thment Income 20 (line 10c, colum	247,959. 1832903. rst, second, third, find the centage ivided by line 13, continue 15. Percentage in (f), divided by line 15.	127. 228,413. 1430775. Ourth, or fifth tax y	1,431. 1220923. ear as a section 5	309,681. 984,134. 01(c)(3) organization	787,484. 6966839. on, 88.67 % 94.09 %
10 a b c 11 12 13 14 Sec 15 16 Sec 17 18	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources. Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.) First 5 years. If the Form 990 is for the check this box and stop here Etion C. Computation of Public support percentage for 2020 (li Public support percentage from 2019 stion D. Computation of Investinest income percentage for 2020 (li Pubstment income percentage for 2020)	266. 1498104. De organization's fine C Support Per line 8, column (f), d Schedule A, Partetment Income 120 (line 10c, colum 2019 Schedule A,	247,959. 1832903. rst, second, third, fine 15. Percentage Inn (f), divided by line 17	127. 228,413. 1430775. Ourth, or fifth tax y	1,431. 1220923. ear as a section 5	202. 309,681. 984,134. 01(c)(3) organization	1,642. 787,484. 6966839. on, ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■
10a b c 11 12 13 14 Sec 15 16 Sec 17 18 19a	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources. Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.) First 5 years. If the Form 990 is for the check this box and stop here stion C. Computation of Public Public support percentage from 2019 at 10 public support percentage from 2019 at 10 public support tests - 2020. If the more than 33 1/3%, check this box ar	266. 1498104. The organization's firmed as column (f), do schedule A, Partitment Income (f)	247,959. 1832903. rst, second, third, forcentage ivided by line 13, collil, line 15. Percentage inn (f), divided by line 17 ot check the box corganization qualification in the corganization qualification in the content in the corganization qualification in the corganization qualification in the corganization in the corganization qualification in the corganization qualification in the corganization qualification in the corganization qualification in the corganization in the corganization qualification in the corganization qualification in the corporation in t	228,413. 1430775. Tourth, or fifth tax y column (f)) The 13, column (f)) In line 14, and line lies as a publicly st	1,431. 1220923. Tear as a section 50	202. 309,681. 984,134. 01(c)(3) organization 15 16 17 18 3 1/3%, and line 17 tion	1,642. 787,484. 6966839. on, 88.67 % 94.09 % .02 % .08 % 7 is not
10a b c 11 12 13 14 Sec 15 16 Sec 17 18 19a	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources. Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.) First 5 years. If the Form 990 is for the check this box and stop here etion C. Computation of Public Public support percentage from 2019 etion D. Computation of Investion 13 1/3% support tests - 2020. If the	266. 1498104. The organization's firmer as, column (f), do schedule A, Partitment Income 200 (line 10c, column 2019 Schedule A, organization did not stop here. The organization did not stop here.	247,959. 1832903. rst, second, third, for the second and third, for the second and the second an	127. 228,413. 1430775. Courth, or fifth tax y column (f)) ne 13, column (f)) on line 14, and line ies as a publicly so line 14 or line 19a	1,431. 1220923. Tear as a section 5. The section 5.	202. 309,681. 984,134. 01(c)(3) organization 15 16 17 18 3 1/3%, and line 17 ition re than 33 1/3%, a	1,642. 787,484. 6966839. on, 88.67 % 94.09 % .02 % .08 % 7 is not

Schedule A (Form 990 or 990-EZ) 2020 DBA: BATON ROUGE SYMPHONY ORCHESTRA

Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI.**
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

		Yes	No
	1		
	2		
	3a		
	3b		
	0.2		
	3с		
	- 55		
	4a		
	40		
	415		
	4b		
	4c		
	5a		
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	9a		
	<i>3</i> a		
	O.		
	9b		
	0-		
	9с		
	10a		
	10b		<u> </u>
n 9	90 or 99	0-EZ)	2020

Pai	TIV Supporting Organizations (continued)			
		_	Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in lines 11b and			
	11c below, the governing body of a supported organization?	1a		
		1b		
С	A 35% controlled entity of a person described in line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
		1c		
Sec	tion B. Type I Supporting Organizations		1	
			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,			
	directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
•	supported digating and must contain on the street of the s	1		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,	2		
Sec	supervised, or controlled the supporting organization.			
	and the sylvent culpper and the game and the		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors		103	140
•	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
		1		
Sec	tion D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in line 2, above, did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
		3		
Sec	tion E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
а	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below.			
С	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instruc	ctions		
2	Activities Test. Answer lines 2a and 2b below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
L	That these definition constitutes described and the desiration	2a		
D	Did the activities described in line 2a, above, constitute activities that, but for the organization's involvement,			
	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in	2b		
3	these activities but for the organization's involvement. Parent of Supported Organizations. Answer lines 3a and 3b below.	~		
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
а		la		
h	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
~		b		

032025 01-25-21

Schedule A (Form 990 or 990-EZ) 2020 DBA: BATON ROUGE SYMPHONY ORCHESTRA 72-6001959 Page 6

Pai	rt V Type III Non-Functionally Integrated 509(a)(3) Supporting	Orga	nizations	
1	Check here if the organization satisfied the Integral Part Test as a qualifying t	rust or	n Nov. 20, 1970 (<i>explain in</i> F	Part VI). See instructions.
	All other Type III non-functionally integrated supporting organizations must co	omplet	e Sections A through E.	
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
_3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
_5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		*
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
a	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
c	Fair market value of other non-exempt-use assets	1c /		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
_2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
_5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
_6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
_1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
_5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-functionally	integra	ated Type III supporting organ	nization (see
	instructions).			

Schedule A (Form 990 or 990-EZ) 2020

Par	t V Type III Non-Functionally Integrated 509(a)(3) Supporting Orga	nizations (continu	ıed)	
Secti	on D - Distributions		•	-	Current Year
1	Amounts paid to supported organizations to accomplish exer	mpt purposes		1	
2	Amounts paid to perform activity that directly furthers exemp	t purposes of supported			
	organizations, in excess of income from activity			2	
3	Administrative expenses paid to accomplish exempt purpose	es of supported organizations	}	3	
4	Amounts paid to acquire exempt-use assets			4	
_5	Qualified set-aside amounts (prior IRS approval required - pro	ovide details in Part VI)		5	
_6	Other distributions (describe in Part VI). See instructions.			6	
7	Total annual distributions. Add lines 1 through 6.			7	
8	Distributions to attentive supported organizations to which the	ne organization is responsive			
	(provide details in Part VI). See instructions.			8	
9	Distributable amount for 2020 from Section C, line 6			9	
10	Line 8 amount divided by line 9 amount			10	
		(i)	(ii)		(iii)
Secti	on E - Distribution Allocations (see instructions)	Excess Distributions	Underdistribution Pre-2020	is	Distributable Amount for 2020
1	Distributable amount for 2020 from Section C, line 6				
2	Underdistributions, if any, for years prior to 2020 (reason-				
	able cause required - explain in Part VI). See instructions.				
3	Excess distributions carryover, if any, to 2020				
a	From 2015				
b	From 2016				
c	From 2017				
<u>d</u>	From 2018				
e	From 2019				
f_	Total of lines 3a through 3e				
g	Applied to underdistributions of prior years				
<u>h</u>	Applied to 2020 distributable amount				
<u>_i</u>	Carryover from 2015 not applied (see instructions)				
<u>j_</u>	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.				
4	Distributions for 2020 from Section D,				
	line 7: \$				
<u>a</u>	Applied to underdistributions of prior years				
	Applied to 2020 distributable amount				
<u>C</u>	Remainder. Subtract lines 4a and 4b from line 4.				
5	Remaining underdistributions for years prior to 2020, if				
	any. Subtract lines 3g and 4a from line 2. For result greater				
	than zero, explain in Part VI. See instructions.				
6	Remaining underdistributions for 2020. Subtract lines 3h				
	and 4b from line 1. For result greater than zero, explain in				
	Part VI. See instructions.				
7	Excess distributions carryover to 2021. Add lines 3j				
	and 4c.				
8	Breakdown of line 7:				
	Excess from 2016				
	Excess from 2017 Excess from 2018				
	Excess from 2018 Excess from 2019				
<u>u</u>	Excess from 2020				

Schedule A (Form 990 or 990-EZ) 2020

LOUISIANA SYMPHONY ASSOCIATON

Schedule A	(Form 990 or 990-EZ) 2020 DBA:	BATON	ROUGE	SYMPHONY	ORCHESTRA	72-6001959 Page 8
Part VI	Supplemental	Information.	Provide the	explanation	s required by Part	t II, line 10; Part II, line 17	a or 17b; Part III, line 12;
	Part IV, Section A, I	ines 1, 2, 3b, 3c	, 4b, 4c, 5a,	6, 9a, 9b, 9d	c, 11a, 11b, and 1	1c; Part IV, Section B, Iin	es 1 and 2; Part IV, Section C,
	line 1; Part IV, Sect	ion D, lines 2 and	d 3; Part IV,	Section E, lin	nes 1c, 2a, 2b, 3a,	, and 3b; Part V, line 1; P plete this part for any add	art V, Section B, line 1e; Part V,
	(See instructions.)	o, and o, and Pa	rt v, Section	E, lines 2, 5	, and 6. Also comp	piete triis part for arry aud	utional information.
	(OCC INSTRUCTIONS.)						
						<u> </u>	
					7		
				-			
-							

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

➤ Go to www.irs.gov/Form990 for the latest information.

2020

OMB No. 1545-0047

Name of the organization

Organization type (check one):

LOUISIANA SYMPHONY ASSOCIATON
DBA: BATON ROUGE SYMPHONY ORCHESTRA

Employer identification number

72-6001959

Filers of:	Section:
Form 990 or 99	D-EZ X 501(c)(3) (enter number) organization
	4947(a)(1) nonexempt charitable trust not treated as a private foundation
	527 political organization
Form 990-PF	501(c)(3) exempt private foundation
	4947(a)(1) nonexempt charitable trust treated as a private foundation
	501(c)(3) taxable private foundation
•	ganization is covered by the General Rule or a Special Rule.
Note: Only a se	ction 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.
General Rule	
	organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or ty) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.
Special Rules	
section any on	organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under as 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from e contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; orm 990-EZ, line 1. Complete Parts I and II.
	organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one outor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific,
•	, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering n column (b) instead of the contributor name and address), II, and III.
year, c is chec purpos	organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the ontributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box sked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., see. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively as, charitable, etc., contributions totaling \$5,000 or more during the year
but it must ans	panization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), wer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to esn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

 $\ \ \, \text{LHA} \ \ \, \text{For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.}$

Schedule B (Form 990, 990-EZ, or 990-PF) (2020)

Employer identification number

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	IRENE W. AND C.B. PENNINGTON FOUNDATION P.O. BOX 1083 BATON ROUGE, LA 70821	\$ 75,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	WILSON AND CHAU WANG 4342 FRENCH VILLAGE AVE. BATON ROUGE, LA 70809	\$	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	MEREDITH HATHORN 733 WOODVIEW COURT BATON ROUGE, LA 70810	\$10,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	BASF 8404 RIVER ROAD GEISMAR, LA 70737	\$ 10,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5	BATON ROUGE SYMPHONY LEAGUE P.O. BOX 82180 BATON ROUGE, LA 70884	\$\$	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6	CITY OF BATON ROUGE 222 ST. LOUIS STREET BATON ROUGE, LA 70802	\$\$2,150.	Person X Payroll

Employer identification number

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	LA DIVISION OF THE ARTS P.O. BOX 44247 BATON ROUGE, LA 70804	\$ 10,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
8 8	Name, address, and ZIP + 4 ST. JAMES PLACE 333 LEE DRIVE BATON ROUGE, LA 70808	\$ 5,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
9	CHARLES LAMAR 3052 TYRONE STREET BATON ROUGE, LA 70808	\$ 20,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
10	BATON ROUGE WATER COMPANY P.O. BOX 96016 BATON ROUGE, LA 70896	\$5,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
11	BLUE CROSS BLUE SHIELD P.O. BOX 98029 BATON ROUGE, LA 70898	\$5,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
12	JANE ATKINSON P.O. BOX 64597 BATON ROUGE, LA 70896	\$10,000.	Person X Payroll
			<u>'</u>

Employer identification number

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	ROBERT CASEY 8555 UNITED PLAZA BLVD., STE. 500 BATON ROUGE, LA 70809	\$ 50,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
14	J. GARDINER BOURQUE 2270 ELIZA BEAUMONT LANE BATON ROUGE, LA 70808	\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
15_	JOHN TURNER 2355 OLIVE STREET BATON ROUGE, LA 70806	\$8,441.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Occupate Part II for noncash contributions.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Employer identification number

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if a	dditional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	

Employer identification number

Name of organization

LOUISIANA SYMPHONY ASSOCIATON DBA: BATON ROUGE SYMPHONY ORCHESTRA 72-6001959 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

LOUISIANA SYMPHONY ASSOCIATON

DBA: BATON ROUGE SYMPHONY ORCHESTRA

Employer identification number 72-6001959

Pai			s or Accounts. Complete if the
	organization answered "Yes" on Form 990, Part IV, line		(In) Finally and allege accounts
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in w	·	
_	are the organization's property, subject to the organization's e		
6	Did the organization inform all grantees, donors, and donor ad	· ·	
	for charitable purposes and not for the benefit of the donor or	· · ·	
Pai	impermissible private benefit? † II Conservation Easements. Complete if the organization		
			, Part IV, line 7.
1	Purpose(s) of conservation easements held by the organization		
	Preservation of land for public use (for example, recreati		of a historically important land area
	Protection of natural habitat	Preservation	of a certified historic structure
_	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qualified	ed conservation contribution in the form	
	day of the tax year.		Held at the End of the Tax Year
	Total number of conservation easements		1 1
	Number of conservation easements on a certified historic struc		
d	Number of conservation easements included in (c) acquired af		
_	listed in the National Register		
3	Number of conservation easements modified, transferred, release	ased, extinguished, or terminated by the	ie organization during the tax
_	year >		
4	Number of states where property subject to conservation ease		-
5	Does the organization have a written policy regarding the period	11.0	
•	violations, and enforcement of the conservation easements it		
6	Staff and volunteer hours devoted to monitoring, inspecting, h	anding of violations, and emorcing co	iservation easements during the year
7	Amount of expenses incurred in monitoring, inspecting, handli	ing of violations, and enforcing concern	ation accoments during the year
7	S	ing of violations, and emorcing conserv	ation easements during the year
8	Does each conservation easement reported on line 2(d) above	satisfy the requirements of section 17	7/h\/4\/P\/i\
Ü	and section 170(h)(4)(B)(ii)?		
9	In Part XIII, describe how the organization reports conservation		
Ŭ	balance sheet, and include, if applicable, the text of the footnot	•	
	organization's accounting for conservation easements.	G	monto triat decombes trie
Pai	t III Organizations Maintaining Collections of	Art, Historical Treasures, or C	Other Similar Assets.
	Complete if the organization answered "Yes" on Form 9		
	If the organization elected, as permitted under FASB ASC 958		and balance sheet works
	of art, historical treasures, or other similar assets held for publi	, I	
	service, provide in Part XIII the text of the footnote to its finance	cial statements that describes these ite	ms.
b	If the organization elected, as permitted under FASB ASC 958		
	art, historical treasures, or other similar assets held for public e	•	
	provide the following amounts relating to these items:	,	,
	(i) Revenue included on Form 990, Part VIII, line 1		> \$
			. .
2	If the organization received or held works of art, historical treas		al gain, provide
	the following amounts required to be reported under FASB AS		
а	Revenue included on Form 990, Part VIII, line 1	_	> \$
			. .
	For Paperwork Reduction Act Notice, see the Instructions		Schedule D (Form 990) 2020

032051 12-01-20

Pai	rt III Organizations Maintaining Col	lections of Art,	Historical Trea	asures, or	^r Othe	r Similar Asse	ets _{(conti}	nued)
3	Using the organization's acquisition, accession,						•	,
	collection items (check all that apply):							
а	Public exhibition	d	Loan or exch	nange progra	ım			
b	Scholarly research	е	Other					
С	Preservation for future generations							
4	Provide a description of the organization's colle	ctions and explain h	now they further th	e organizatio	n's exer	npt purpose in Pa	art XIII.	
5	During the year, did the organization solicit or re	eceive donations of	art, historical treas	ures, or othe	r similar	assets		
	to be sold to raise funds rather than to be main						Yes	☐ No
Pai	rt IV Escrow and Custodial Arrange		e if the organization	n answered "	Yes" on	Form 990, Part I	V, line 9, or	
	reported an amount on Form 990, Part >	K, line 21.						
1a	Is the organization an agent, trustee, custodian	or other intermedia	y for contributions	or other ass	ets not i	included		
	on Form 990, Part X?						Yes	No
b	If "Yes," explain the arrangement in Part XIII and	d complete the follo	wing table:					
							Amour	ıt
	Beginning balance					1c		
d	Additions during the year					1d		
е	Distributions during the year							
f	Ending balance					. 1f		
	Did the organization include an amount on Form					ity?l	Yes	☐ No
	If "Yes," explain the arrangement in Part XIII. Ch							
Pai	rt V Endowment Funds. Complete if the						.	
_		(a) Current year	(b) Prior year	(c) Two year		(d) Three years ba		r years back
_	Beginning of year balance	537,410.	537,410.	537	7,410.	523,40	/·	519,702.
b	Contributions							
С	Net investment earnings, gains, and losses							
d	Grants or scholarships							
е	Other expenditures for facilities							
_	and programs							
f	Administrative expenses	F27 410	527 410	F 2 5	7 410	F22 40	,	F10 700
g	End of year balance	537,410.	537,410.		,410.	523,40	/·	519,702.
2	Provide the estimated percentage of the curren			held as:				
а	Board designated or quasi-endowment		%					
b	Permanent endowment ► 100	%						
С	Term endowment	1 1 40006						
0-	The percentages on lines 2a, 2b, and 2c should			al a aluacius i a t a u	l -f 4l-			
за	Are there endowment funds not in the possessi	on of the organization	on that are neid an	a administer	ea for th	e organization		Vaa Na
	by:						20(1)	Yes No
	(i) Unrelated organizations							X
h	(ii) Related organizations	ne listed as required	Lon Schodulo D2				3a(ii) 3b	<u> </u>
4	Describe in Part XIII the intended uses of the or						30	
	rt VI Land, Buildings, and Equipmer		nent iunus.					
	Complete if the organization answered "		Part IV line 11a Se	ee Form 990	Part X	line 10		
	Description of property	(a) Cost or oth				ccumulated	(d) Boo	k value
	besorption of property	basis (investme	` '			preciation	(u) Doc	ik value
	Land	, , , , , , , , ,	,	,				
b	Buildings							
C	Leasehold improvements							
	Equipment		12	3,621.		90,989.	3	2,632.
	Other			,		,		,
	I. Add lines 1a through 1e. (Column (d) must equ		column (R) line 10)c.)			3	2,632.

Schedule D (Form 990) 2020

DBA: BATON ROUGE SYMPHONY ORCHESTRA 72-6001959 Page 3

on Form 000 Ded N/ Pro-	1h Coo Form 000 Port V line 10	
on Form 990, Part IV, line 1 (b) Book value		l-of-year market value
(a) Book value	(e) Medica of Valuation: edge of circ	Toryour marker value
752,937.	END-OF-YEAR MARKET	VALUE
-		
		<u> </u>
752,937.		
	1c. See Form 990, Part X, line 13.	
(b) Book value	(c) Method of Valuation: Cost or end	i-of-year market value
on Form 990, Part IV, line 1	1d. See Form 990, Part X, line 15.	
Description		(b) Book value
MPHONY LEAGUE		94,927
15,)	>	94,927
	▶ 1e or 11f. See Form 990, Part X, line 25.	
	▶ 1e or 11f. See Form 990, Part X, line 25.	
	1e or 11f. See Form 990, Part X, line 25.	
	1e or 11f. See Form 990, Part X, line 25.	
	▶ 1e or 11f. See Form 990, Part X, line 25.	
	► 1e or 11f. See Form 990, Part X, line 25.	
	1e or 11f. See Form 990, Part X, line 25.	
	1e or 11f. See Form 990, Part X, line 25.	
on Form 990, Part IV, line 1		
on Form 990, Part IV, line 1		(b) Book value
	(b) Book value 752,937. 752,937. On Form 990, Part IV, line 1 (b) Book value	752,937. Ton Form 990, Part IV, line 11c. See Form 990, Part X, line 13. (b) Book value (c) Method of valuation: Cost or end on Form 990, Part IV, line 11d. See Form 990, Part X, line 15. Description

DBA: BATON ROUGE SYMPHONY ORCHESTRA

Par	<u> </u>		Revenue per Re	turn.	
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12				1,138,031.
1				1	1,130,031.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:	1 . 1	110 444		
	Net unrealized gains (losses) on investments		112,444.		
	Donated services and use of facilities				
	Recoveries of prior year grants		10 016		
	Other (Describe in Part XIII.)		12,916.	_	105 260
	Add lines 2a through 2d			2e	125,360.
3	Subtract line 2e from line 1			3	1,012,671.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:	1.1			
	Investment expenses not included on Form 990, Part VIII, line 7b		16 611		
	Other (Describe in Part XIII.)		-16,644.		16 644
	Add lines 4a and 4b			4c	-16,644. 996,027.
5 Par	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I. line 12.) t XII Reconciliation of Expenses per Audited Financial Stater	ments With	Expenses per F	5 Return	990,04/.
ı uı	Complete if the organization answered "Yes" on Form 990, Part IV, line 12		Expended per 1	ictari	•
1	Total expenses and losses per audited financial statements			1	734,520.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			•	, 5 1 , 5 2 5 1
	Donated services and use of facilities	2a			
	Prior year adjustments				
c	Other losses				
d	Other (Describe in Part XIII.)		16,644.		
	Add lines 2a through 2d			2e	16,644.
	Subtract line 2e from line 1			3	717,876.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				,
-	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
	Other (Describe in Part XIII.)				
	Add lines 4a and 4b			4c	0.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)			5	717,876.
Par	XIII Supplemental Information.				•
	te the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any acceptable and 4b.			; Part X	K, line 2; Part XI,
PAR	T V, LINE 4:				
	WALESTON ENDOUGHENE FOR THE RENEETE OF S		GT3313 1/01/III		ACTION A
KTK	KPATRICK ENDOWMENT - FOR THE BENEFIT OF T	LHE FOOT	SIANA YOUT	H OF	RCHESTRA
DDC	GRAM ADMINISTERED BY THE LOUISIANA SYMPHO	ONTY ACCO	CT A MT ON		
PRC	GRAM ADMINISTERED BY THE LOUISIANA SIMPHO	JNI ASSU	CIATION.		
MAN	SHIP ENDOWMENT - GENERAL OPERATIONAL SUPP	PORT FOR	EDUCATION	AL	
х Оп	TVITATEC				
ACI	IVITIES.				
88	KEYS ENDOWMENT - FOR THE MAINTENANCE AND	INSURAN	CE OF THE	STE	INWAY D
PIA	NO.				
PAR	T XI, LINE 2D - OTHER ADJUSTMENTS:				
CHA	NGE IN BENEFICIAL INTEREST IN LEAGUE				12,916.
032054	12-01-20			Sched	lule D (Form 990) 2020

PART XII, LINE 2D - OTHER ADJUSTMENTS:

FUNDRAISING EXPENSES

-16,644.

16,644.

			•
Schedule	D (Form	990) 2020	

SCHEDULE G

Department of the Treasury Internal Revenue Service

(Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization LOUISIANA SYMPHONY ASSOCIATON

DBA: BATON ROUGE SYMPHONY ORCHESTRA

Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

а Mail solicitations Solicitation of non-government grants b Internet and email solicitations Solicitation of government grants Phone solicitations Special fundraising events С d In-person solicitations 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? No b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (iii) Did fundraiser have custody or control of contributions? (v) Amount paid (vi) Amount paid (i) Name and address of individual (iv) Gross receipts to (or retained by) (ii) Activity to (or retained by) fundraiser or entity (fundraiser) from activity organization listed in col. (i) Yes No Total 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990 or 990-EZ) 2020

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-FZ, lines 1 and 6b. List events with gross receipts greater than \$5,000

		of fundraising event contributions and gro	oss income on Form 990-	EZ, lines i and 60. List e	vents with gross receipt	s greater than \$5,000.	
			(a) Event #1	(b) Event #2	(c) Other events	(d) Total events	
			PENNINGTON	WINE &		` '	
			GREAT PERFOR	CHEESE	2	(add col. (a) through	
			(event type)	(event type)	(total number)	col. (c))	
Jue							
Revenue	1	Gross receipts	107,500.	23,225.	4,366.	135,091.	
æ				,	•		
	2	Less: Contributions	107,500.	2,865.	9,785.	120,150.	
			,	•		,	
	3	Gross income (line 1 minus line 2)		20,360.	-5,419.	14,941.	
		, , , , , , , , , , , , , , , , , , , ,		•			
	4	Cash prizes					
	5	Noncash prizes					
S							
Direct Expenses	6	Rent/facility costs					
ă							
ct E	7	Food and beverages					
)ire							
_	8	Entertainment					
	9	Other direct expenses	16,644.			16,644.	
	10					16,644.	
		Net income summary. Subtract line 10 from li	()			-1,703.	
Pa	rt I				reported more than	•	
		\$15,000 on Form 990-EZ, line 6a.					
			(a) Dingo	(b) Pull tabs/instant	(a) Other geming	(d) Total gaming (add	
Revenue			(a) Bingo	bingo/progressive bingo	(c) Other gaming	col. (a) through col. (c))	
eve							
æ	1	Gross revenue					
w	2	Cash prizes					
Expenses							
bei	3	Noncash prizes					
Ω̈́							
Direct	4	Rent/facility costs					
⊡							
	5	Other direct expenses					
			Yes %	Yes %	Yes %		
	6	Volunteer labor	No	☐ No	No No		
	7	Direct expense summary. Add lines 2 through	5 in column (d)		>		
	8	Net gaming income summary. Subtract line 7	from line 1, column (d))		
9	Ent	ter the state(s) in which the organization condu	cts gaming activities: _				
а	ls t	the organization licensed to conduct gaming ac	tivities in each of these s	states?		Yes No	
b	If "	No," explain:					
	_						
	a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? Yes No						
b	If "	Yes," explain:					

Schedule G (Form 990 or 990-EZ) 2020

032082 11-25-20

LOUISIANA SYMPHONY ASSOCIATON

Sch	edule G (Form 990 or 990-EZ) 2020 DBA: BATON ROUGE SYMPHONY ORCHESTRA 72-0	<u>6001</u>	<u>959</u>	Page 3
11	Does the organization conduct gaming activities with nonmembers?		Yes	☐ No
	Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed			
	to administer charitable gaming?		Yes	No
13	Indicate the percentage of gaming activity conducted in:			
	The organization's facility	13a		%
	An outside facility	13b		/ 6
	Enter the name and address of the person who prepares the organization's gaming/special events books and records:	0.		
17	Effect the flame and address of the person who prepares the organization's gaming/special events books and records.			
	Name			
	Name			
	Addison N			
	Address			
				
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	Ш	Yes	No
		*		
b	If "Yes," enter the amount of gaming revenue received by the organization \$\bigs\\$ and the amount			
	of gaming revenue retained by the third party >\$			
С	If "Yes," enter name and address of the third party:			
	Name			
	Address ▶			
16	Gaming manager information:			
	Garming manager mormation.			
	Name			
	TValle -			
	Coming manager companyation			
	Gaming manager compensation ▶ \$			
	Description of services provided			
	Director/officer Employee Independent contractor			
17	Mandatory distributions:			
а	Is the organization required under state law to make charitable distributions from the gaming proceeds to			
	retain the state gaming license?	. Ш'	Yes	L No
b	Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the			
	organization's own exempt activities during the tax year > \$			
Pa	rt IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Pa	rt III, lin	es 9, 9	b, 10b,
	15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.			
_				

LOUISIANA SYMPHONY ASSOCIATON

hedule G (Form 990 or 990-EZ)	DRA: BALON	ROUGE SYMPHONY	ORCHESTRA	72-6001959	Page
chedule G (Form 990 or 990-EZ) Part IV Supplemental Info	ormation (continued)				
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				▼	
		<u></u>			
		V			
		*			
				Calcadula O (Farma 000 a	000

SCHEDULE 0

Internal Revenue Service

(Form 990 or 990-EZ) Department of the Treasury

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

► Go to www.irs.gov/Form990 for the latest information.

Open to Public Inspection

OMB No. 1545-0047

Name of the organization

LOUISIANA SYMPHONY ASSOCIATON DBA: BATON ROUGE SYMPHONY ORCHESTRA

Employer identification number 72-6001959

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
GREATER BATON ROUGE AND THE STATE OF LOUISIANA.
FORM 990, PART VI, SECTION A, LINE 6:
THE ORGANIZATION HAS VOTING MEMBERS AND STOCKHOLDERS.
FORM 990, PART VI, SECTION A, LINE 7A:
THE ORGANIZATION HAS MEMBERS WHO ELECT THE GOVERNING BODY.
FORM 990, PART VI, SECTION B, LINE 11B:
COPIES OF THE 990 WERE MADE AVAILABLE TO THE BOARD.
FORM 990, PART VI, SECTION B, LINE 12C:
ALL QUESTIONABLE SITUATIONS ARE DISCUSSED AT THE EXECUTIVE LEVEL.
FORM 990, PART VI, SECTION B, LINE 15:
COMPENSATION FOR EXECUTIVE DIRECTOR IS DETERMINED BY A COMMITTEE.
FORM 990, PART VI, SECTION C, LINE 18:
AVAILABLE UPON REQUEST.
FORM 990, PART VI, SECTION C, LINE 19:
AVAILABLE UPON REQUEST.
FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:
CHANGE IN BENEFICIAL INTEREST IN LEAGUE LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule O (Form 990 or 990-EZ) 2020
I HA For Paperwork Reduction Act Notice see the Instructions for Form 990 or 990-F7 Schedule O (Form 990 or 990-F7) 2020

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